



forever8

Smarter Inventory Solutions.

www.forever8.com

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forever8

Accelerating small to medium sized business growth with cash-flow management solutions and standardized information.

PROBLEM

E-commerce sellers lack inventory capital to stay in stock and fuel growth

Existing solutions are too short in duration and insufficient in magnitude.

As e-commerce sellers grow they have to continue to deliver additional inventory while waiting for their payments, often creating a negative cash flow position. Current solutions are cumbersome and overbearing often times requiring personal credit checks, personal guarantees, and more.

Traditional financing problems:

△ Requested control or board seat

△ Personal Guarantees

△ Limits Growth

△ Equity Dilution



SOLUTION

F8 Cash flow Management Platform

2 principal tools

Our tech stack delivers a scalable end-to-end solution.



1

Data Directed Capital Solution

Leveraging our propriety data driven tool, we can quickly determine inventory risk levels, allowing us to deploy our capital in the most efficient and effective manner.

2

Inventory Management

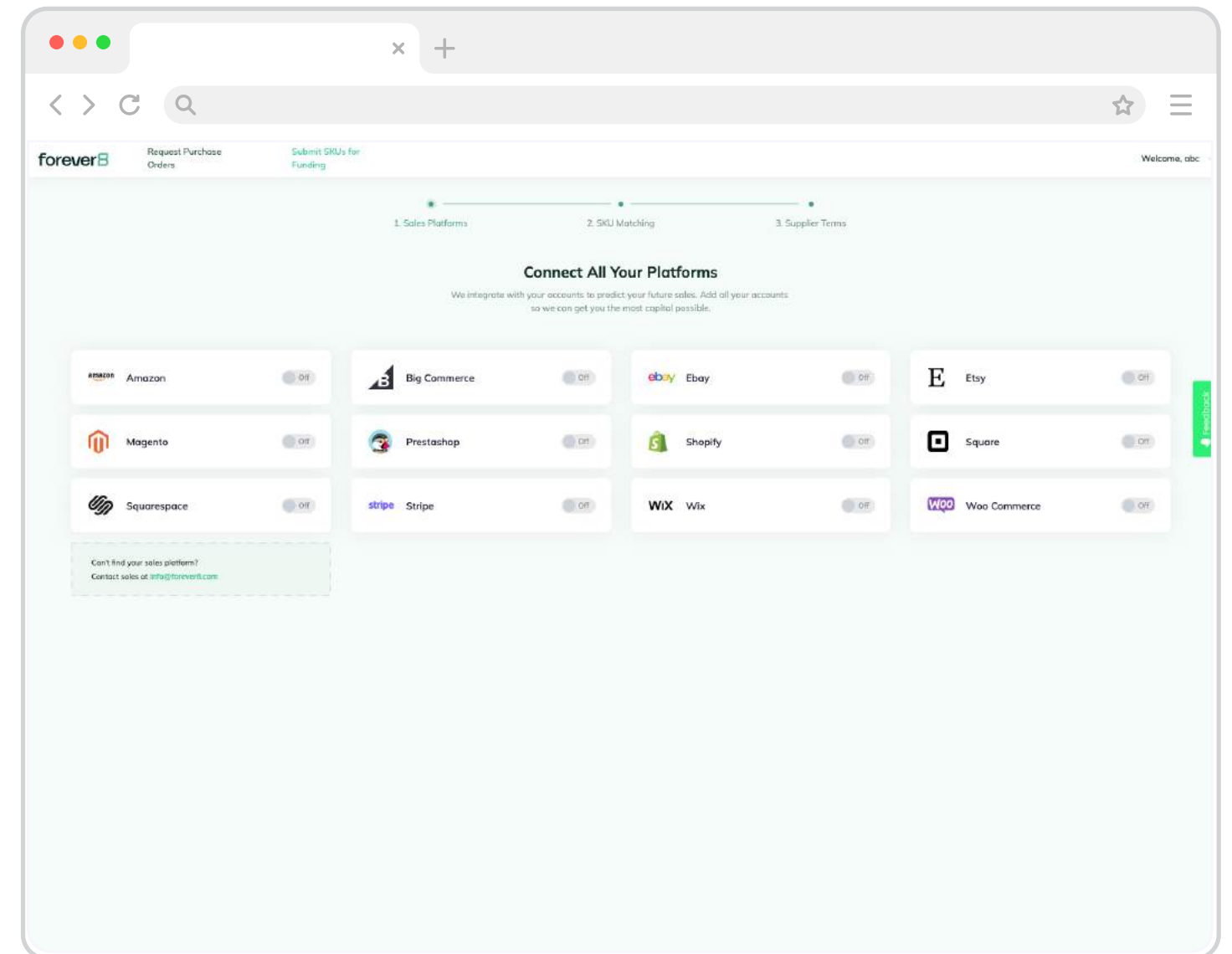
Predictive inventory solution for efficient inventory levels and capital management. Planning purchasing and payout all in one easy to use system.

SOLUTION

F8 Cash flow Management Platform

Data Directed Capital Solution

- Quick decision and turnaround time
- No credit checks or personal guarantee needed
- Dynamic proposals generating long-term profitable relationships
- Capital commitment based on facts not 'feelings'



SOLUTION

F8 Cash flow Management Platform

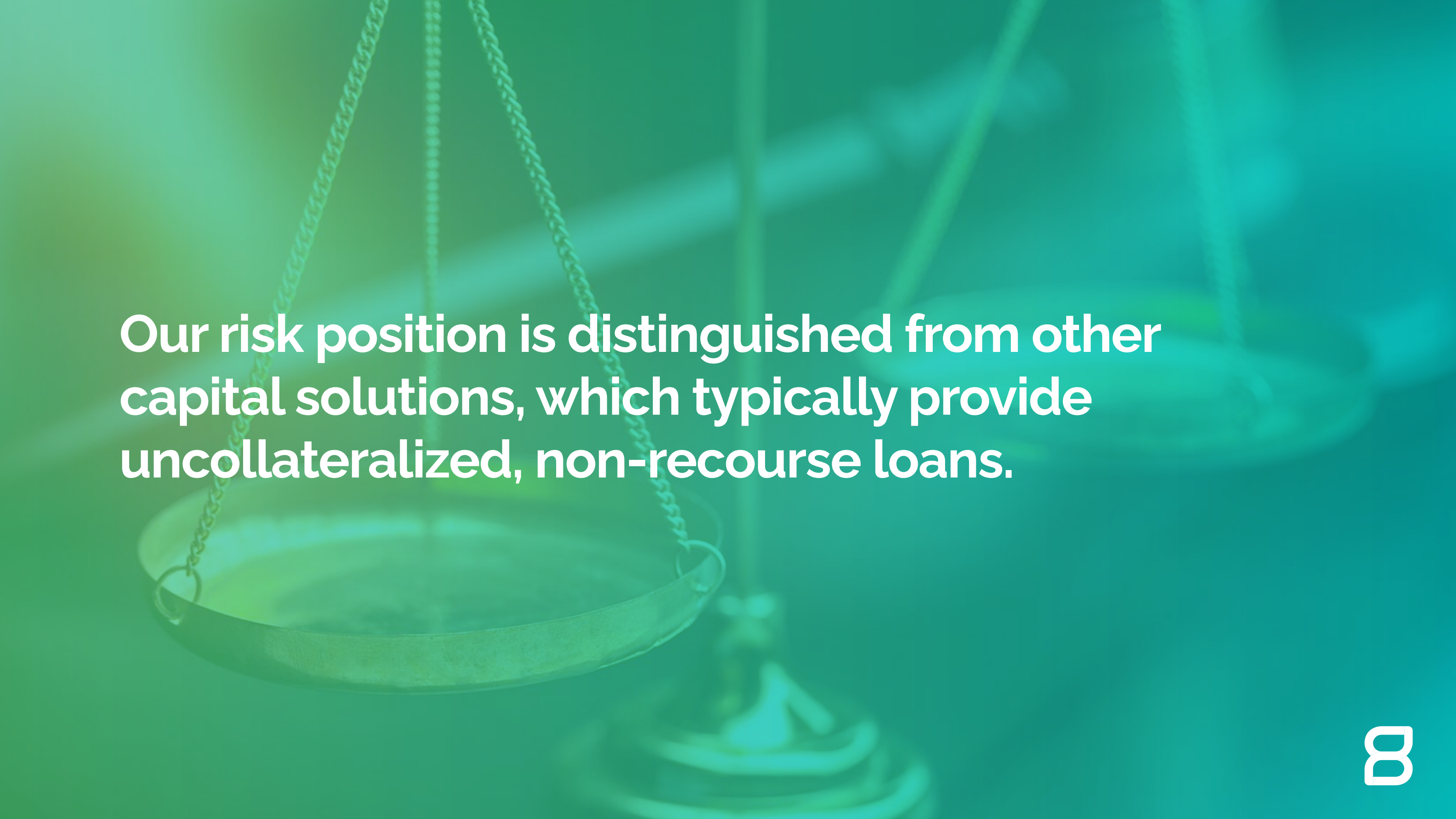
Inventory Management

- Order optimization for efficient delivery and reorder
- Detailed tracking of sales, returns, losses, missing and damaged goods
- Logistics integration for full inventory visibility
- Inventory projections assisting with seasonality, color, sizes, and other variations

The screenshot displays the F8 Cash flow Management Platform interface. The top navigation bar includes the F8 logo, a search bar, and a user profile for 'Frank's Fishing Fittings'. The main content area is titled 'Orders' and features a 'Purchase Order Summary' section with a '+ Request a New Order' button. The summary shows 47 All Orders and 35 Completed orders. Below this, there are two 'Pending Request' cards for 'TIPTAP HIGH SUPPLIER...' and 'NINS SA SUPLIER...'. The main table lists 'Purchase Orders' with columns for Supplier Name, Order Date, SKU Title, Tracking ID, Order Total, and Status. The table contains 10 rows of data, including items like 'Pink Fishing Net', 'Blue Under Wat...', and 'Green Scuba Ma...'. The bottom of the interface shows pagination controls for 1-10 of 60 items across 6 pages.

Supplier Name	Order Date	SKU Title	Tracking ID	Order Total	Status
TIPTAP HIGH SUPPLIER...	12 Aug 2022 - 12:25 am	Pink Fishing Net	9348fjr73	\$25,000.00	Approved
NINS SA SUPLIER...	12 Aug 2022 - 12:25 am	Blue Under Wat...	9348fjr73	\$195,000.00	Cancelled
FRIX MANUFACT...	12 Aug 2022 - 12:25 am	Green Scuba Ma...	9348fjr73	\$15,000.00	Pending
FRIX MANUFACT...	12 Aug 2022 - 12:25 am	Red Scuba Ma...	9348fjr73	\$15,000.00	Approved
NINS SA SUPLIER...	12 Aug 2022 - 12:25 am	Purple Under Wa...	9348fjr73	\$25,000.00	Approved
TIPTAP HIGH SUPPLIER...	12 Aug 2022 - 12:25 am	Green Fishing Net	9348fjr73	\$125,000.00	Approved
FRIX MANUFACT...	12 Aug 2022 - 12:25 am	Blue Scuba Ma...	9348fjr73	\$12,000.00	CANCELLED
FRIX MANUFACT...	12 Aug 2022 - 12:25 am	Pink Scuba Ma...	9348fjr73	\$19,000.00	PENDING
NINS SA SUPLIER...	12 Aug 2022 - 12:25 am	Red Under Wat...	9348fjr73	\$100,000.00	APPROVED
TIPTAP HIGH SUPPLIER...	12 Aug 2022 - 12:25 am	Yellow Fishing N...	9348fjr73	\$25,000.00	APPROVED

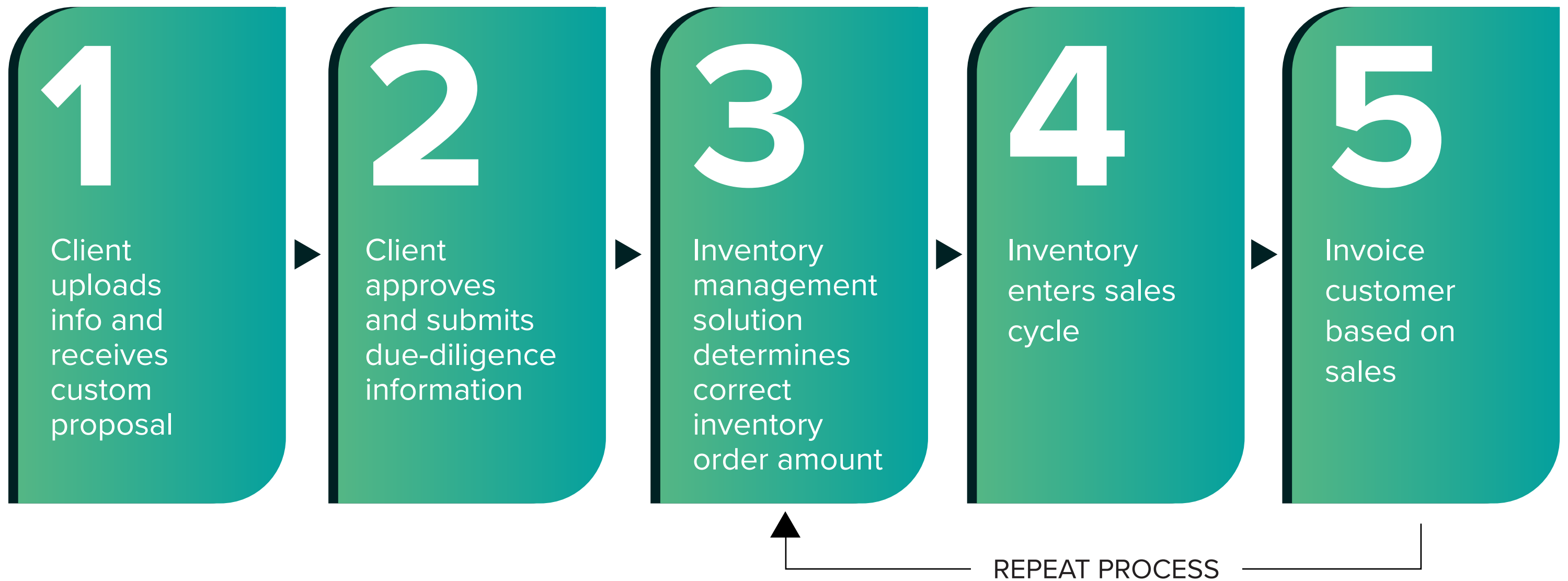




Our risk position is distinguished from other capital solutions, which typically provide uncollateralized, non-recourse loans.

THE PRODUCT

Basic Steps for a Typical Customer



OUR DIFFERENCE

We don't lend money

We buy & sell products that we legally own

Our data driven platform allows re-sellers and entrepreneurs the opportunity to manage their growth effectively. This creates long-term value for both parties while allowing the reseller to focus on their brand and sales and let our platform handle the cash flow!

No personal Guarantees/fixed Ammortization schedule

required to secure inventory funding.

Flexes with Growth

We provide you with a flexible inventory solution that offers more than traditional financing.

No board seat or dilution

Our goal is to help you grow and scale your business, not take it over.





8 | **96% customer retention since launch**

8 | **Over 1,000 unique SKUs financed**

8

Supported units across multiple categories including, but not limited to, electronics, home goods and apparel

MARKET OPPORTUNITY

**\$5.0
Trillion**

Global e-Commerce Sales
Insiderintelligence.com

**\$390
Billion**

Amazon Third-Party Sellers GMV
Marketplacepulse.com

**\$600
Billion**

Amazon Global GMV
Marketplacepulse.com

Targeting an aggressive scalable plan

1

Capital Allocation

Data-driven allocation of working capital.

2

Smart Contracts

Leverage smart contract technologies to improve both logistical and capital inefficiencies.

3

Increase Skus Funded

Increase number of skus funded. Leverage proprietary sales tool to increase client base.

4

License. Acquire.

License/acquire high margin brands based on internal data analysis.

5

SaaS Platform

SaaS based platform model allowing lower barrier for consumers to realize F8 benefit.

6

Increase Sales Outlets

Additional distribution and sales opportunities provided for F8 clients.



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